

## SugarCRM & QuickBooks Integration

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## **Available Integration Touchpoints**

## **Customer Sync**

- Customers created within Quickbooks get synchronized with SugarCRM. Any modifications to the customer in Quickbooks / SugarCRM are synchronized with the other application.
- The Sync works bi-directional with add and update operation.

## Vendor Sync

- Vendors created within SugarCRM get synchronized with Quickbooks. Any modifications to the vendor in SugarCRM are synchronized with the Quickbooks application.
- The Sync works from SugarCRM to Quickbooks with add and update operations.

## **Products Sync**

- Products/Items created within Quickbooks get synchronized with SugarCRM. Any modifications to the Products/Items in Quickbooks / SugarCRM are synchronized with the other application.
- Products of type Inventory, Non-inventory and Service are synchronized between applications.
- The Sync works bi-directional with add and update operations.



### **Quotes Sync**

- Quotes created within Quickbooks get synchronized with SugarCRM. Any modifications to the Quotes in Quickbooks / SugarCRM are synchronized with the other application.
- Quotes are synced between applications along with line items.
- The Sync works bi-directional with add and update operations.

## **Invoice Sync**

- Invoices created within Quickbooks get synchronized with SugarCRM. Any modifications to the Invoice in Quickbooks are synchronized with the SugarCRM application.
- Invoice information will sync to SugarCRM along with line items.
- The Sync works from Quickbooks to SugarCRM with add and update operations.

### **Payments Sync**

- Payments created within Quickbooks get synchronized with SugarCRM. Any modifications to the Payments in Quickbooks are synchronized with the SugarCRM application.
- Payments information will sync to SugarCRM along with line items.
- The Sync works from Quickbooks to SugarCRM with add and update operations.





# Seamless integration between your apps

#### Automate manual processes

APPSeCONNECT makes life easier for you. Seamlessly connect all your business applications and save time by automating manual processes.

#### **Focus on Profitability**

Why spend hours in doing manual work that can be automated. Instead, focus on your core business and increase your revenue.

### What our customers say...



For us, the **"set it and forget it"** aspect of the APPSeCONNECT is the best part. We needed something that could run on its own and just work, APPSeCONNECT does this quite well.

### **Terence McDevitt**

Project Manager Premier Research Labs

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In one word, Awesome!

APPSeCONNECT definitely provides an excellent and professional service with great value for money. It is one of the best software company that I have worked with.

### **Jennifer Fun**

Information Systems Manager Jasper Coffee

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### Connect with us...





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**APPSeCONNECT** is a product of InSync

