APPSℓCONNECT

Priority & Salesforce Integration

Available Integration Touchpoints

Account & Contact Sync

- Accounts are synced in Priority ERP from Salesforce CRM as Customer and Associated Contact will be added as Contact Person in customer sub form.

- Similarly, Customers and Contacts can be synced back from Priority ERP to Salesforce CRM and it will create new Accounts and associated Contacts in Salesforce CRM.

- Similarly, modification in Accounts and respective contacts can be updated in between Salesforce CRM and Priority ERP.

Item Sync

- Items from Priority ERP will be synced to Salesforce CRM along with their prices. The sync works from Priority to Salesforce with Add and Update Operation.

- Following are the key information synced as far as Items are concerned.
  - Product name
  - Product Code
  - Product Description
  - Product prices associated with various price-books

- The Sync works bidirectionally.

Start FREE Trial

Pricebook Sync

● Pricelists are synced from Priority ERP to Salesforce CRM as price-books. Wholesale price or List Price must be chosen as the standard price. Product prices are synced from Priority to Salesforce for these price-books.

● Depending on business-specific needs, additional price lists can also be mapped with associated price-books defined in Salesforce. Therefore, when an Item is synced from Priority to Salesforce, one Standard Price and multiple other price-books' price will also be synced back to Salesforce.

Sales Order Sync

● APPSeCONNECT Salesforce CRM and Priority ERP Integration allows to sync Salesforce Orders into Priority ERP as Sales Order.

● Items Selected, Discounts (if any), billing and shipping address selected/entered at the time of Order will also be synced back to Priority ERP.

Note: According to customer specific requirements, the connector integration can also be personalized to sync Sales Quotation and Order Fulfilment for further Order Processing.

Start FREE Trial

Seamless integration between your apps

Automate manual processes

APPSeCONNECT makes life easier for you. Seamlessly connect all your business applications and save time by automating manual processes.

Focus on Profitability

Why spend hours in doing manual work that can be automated. Instead, focus on your core business and increase your revenue.

What our customers say...

For us, the **"set it and forget it"** aspect of the APPSeCONNECT is the best part. We needed something that could run on its own and just work, APPSeCONNECT does this quite well.

Terence McDevitt

Project Manager
Premier Research Labs

In one word, Awesome!
APPSeCONNECT definitely provides an excellent and professional service with great value for money. It is one of the best software company that I have worked with.

Jennifer Fun

Information Systems Manager

Jasper Coffee

Priority and Salesforce Integration   Start FREE Trial

Connect with us...

/InSyncSolutions

@appseconnect

/+InsyncCoIn

/company/insync

/insyncsolutions

/InSyncIndia

APPS℮CONNECT

www.appseconnect.com

APPSeCONNECT is a product of InSync

WE CONNECT
YOU GROW